THE BOARD OF COMMISSIONERS
OF PUBLIC UTILITIES OF NEW BRUNSWICK

IN THE MATTER of a written proceeding to consider Enbridge Gas New Brunswick's 2001 Financial Results

Order

WHEREAS Enbridge Gas New Brunswick Inc., in its capacity as general partner for Enbridge Gas New Brunswick Limited Partnership ("EGNB") intends to file its Financial Results for the period ended December 31, 2001 with the Board of Commissioners of Public Utilities of New Brunswick ("the Board");

AND WHEREAS the Board conducts an annual review of EGNB's Financial Results:

AND WHEREAS the Board retains a financial consultant to conduct a thorough review of EGNB's Financial Results who will file his report ("Financial Consultant's Report") on EGNB's Financial Results;

AND WHEREAS the annual review of EGNB's Financial Results is not intended to be a detailed review of specific amounts and the test will be one of reasonableness;

AND WHEREAS the Notice of the annual review of EGNB's Financial Results will in future years be published only on the websites of the Board and EGNB respectively, as follows: www.pub.nb.ca and www.egnb.enbridge.com;

NOW THEREFORE IT IS ORDERED THAT:

1. Notice of the process described in paragraphs 2 through 10 be published in the form or substantially in the form attached hereto marked "A" in either the English or French language as may be appropriate having regard to the principal language of publication, once in each of the following newspapers on or before Saturday, November 30, 2002:

The Times and Transcript (Moncton)
The Daily Gleaner (Fredericton)
The Telegraph Journal (Saint John)
L'Acadie Nouvelle (Caraquet)

- 2. Interested parties who wish to be served with a copy of EGNB's Financial Results, the Financial Consultant's Report and this Order must notify, in writing, both the Board, at the address below, and EGNB at 440 Wilsey Road, Suite 203, Fredericton, N.B. E3B 7G5 Ph: (506) 457-7726, Fax: (506) 457-7753, E-mail: tim.walker@enbridge.com, no later than 12:00 noon on Thursday, December 19, 2002.
- 3. EGNB will file its Financial Results at the office of the Board in Saint John, NB no later than 12:00 noon on Thursday, December 19, 2002.
- 4. The Board's financial consultant will file his report ("Financial Consultant's Report") no later than 12:00 noon on Thursday, December 19, 2002.
- 5. The Board will circulate a coordinates list, to be used by all parties when sending questions, responses and/or submissions in connection with this proceeding by Friday, December 20, 2002.
- 6. EGNB will provide requested copies of its Financial Results, the Financial Consultant's Report and this Order to the parties referred to in paragraph 2 no later than 12:00 noon on Friday, December 20, 2002.
- 7. Interested parties who wish to submit written questions to EGNB and/or the Board's Consultant must do so no later than 12:00 noon on Friday, January 3, 2003.
- 8. Responses to such questions from EGNB and/or the Board's Financial Consultant must be provided no later than 12:00 noon on Friday, January 10, 2003.
- 9. Interested parties who wish to submit written comments to the Board regarding EGNB's Financial Results must do so no later than 12:00 noon on Friday, January 17, 2003.
- 10. If EGNB and/or the Board's Financial Consultant wishes to file with the Board a written response to any comments received it must do so no later than 12:00 noon on Wednesday, January 22, 2003.

11. Pursuant to Section 96(3) of the Gas Distribution Act, 1999, EGNB is exempted from the requirements of the Gas Distribution Rules of Procedure Regulation and the Gas Distribution and Marketers' Filing Regulation with respect to this proceeding.

DATED at the City of Saint John, New Brunswick, this 26th day of November, 2002.

BY THE BOARD

Lorraine R. Légère Secretary

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