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**THE BOARD OF COMMISSIONERS
OF PUBLIC UTILITIES OF NEW BRUNSWICK**

**IN THE MATTER of a written proceeding to consider
Enbridge Gas New Brunswick’s 2001 Financial Results**

Notice

Enbridge Gas New Brunswick Inc., in its capacity as general partner for Enbridge Gas New Brunswick Limited Partnership (“EGNB”) intends to file its Financial Results for the period ended December 31, 2001 with the Board of Commissioners of Public Utilities of New Brunswick (“the Board”).

The Board conducts an annual review of EGNB’s Financial Results. It is not intended to be a detailed review of specific amounts and the test will be one of reasonableness. To assist the Board in this review, a financial consultant is retained to conduct a thorough review of EGNB’s Financial Results.

The Notice of the annual review of EGNB’s Financial Results will in future years, be published only on the websites of the Board and EGNB respectively, as follows: www.pub.nb.ca and www.egnb.enbridge.com.

NOTICE IS HEREBY GIVEN THAT the Board has ordered the following:

1. Interested parties who wish to be served with a copy of EGNB’s Financial Results, the Financial Consultant’s Report and this Order must notify, in writing, both the Board at the address below and EGNB at 440 Wilsey Road, Suite 203, Fredericton, N.B. E3B 7G5 Ph: (506) 457- 7726, Fax: (506) 457-7753, E-mail: tim.walker@enbridge.com, no later than 12:00 noon on Thursday, December 19, 2002.
2. EGNB will file its Financial Results at the office of the Board in Saint John, NB no later than 12:00 noon on Thursday, December 19, 2002.
3. The Board’s financial consultant will file his report (“Financial Consultant’s Report”) no later than 12:00 noon on Thursday, December 19, 2002.

4. The Board will circulate a coordinates list, to be used by all parties when sending questions, responses and/or submissions in connection with this proceeding by Friday, December 20, 2002.
5. EGNB will provide requested copies of its Financial Results, the Financial Consultant's Report and the Order of the Board in relation thereto to the parties referred to in paragraph 1 no later than 12:00 noon on Friday, December 20, 2002.
6. Interested parties who wish to submit written questions to EGNB and/or the Board's Financial Consultant must do so no later than 12:00 noon on Friday, January 3, 2003.
7. Responses to such questions must be provided by EGNB and/or the Board's Financial Consultant no later than 12:00 noon on Friday, January 10, 2003.
8. Interested parties who wish to submit written comments to the Board regarding EGNB's Financial Results must do so no later than 12:00 noon on Friday, January 17, 2003.
9. If EGNB and/or the Board's Financial Consultant wishes to file with the Board a written response to any comments received, it must do so no later than 12:00 noon on Wednesday, January 22, 2003.

DATED at the City of Saint John, New Brunswick, this 26th day of November, 2002.

BY THE BOARD

Lorraine R. Légère
Secretary

Board of Commissioners
of Public Utilities of New Brunswick
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